

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re MOODY'S CORPORATION
SECURITIES LITIGATION

No. 07-CV-8375 (GBD)

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NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that the undersigned attorney, Daniel W. Meyler, of the law firm Sullivan & Cromwell LLP, hereby appears as counsel in the above-captioned action for defendant Moody's Corporation and individual defendant Raymond W. McDaniel, Jr.

Dated: December 18, 2012
New York, New York

/s/ Daniel W. Meyler
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